UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WINDELS MARX LANE & MITTENDORF, LLP 156 West 56th Street New York, NY 10019 Howard L. Simon (hsimon@windelsmarx.com) Regina Griffin (rgriffin@windelsmarx.com)

Counsel for Alan Nisselson, Distribution Agent and Responsible Officer Of Chapter 11 Debtor MarketXT Holdings Corp, et. al., Appellee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT NEW YORK

EMPYREAN INVESTMENT FUND, LP, EMPYREAN GENERAL PARTNER, LLC, ASH MASTER FUND II, LLC, ASH MASTER FUND, LP, ASH FUND, LP, f/k/a ASH CAPITAL MANAGEMENT. ASH GENERAL PARTNER, LLC, ASH OFFSHORE FUND, LTD, ASH GENERAL PARTNER OFFSHORE, LTD, et al.

Docket No. 08-cv-06936 RMB

Appellants

V.

In re

ALAN NISSELSON AND OFFICIAL COMMITTEE OF UNSECURED CREDITORS,

Appellees

NOTICE OF APPEARANCE OF COUNSEL

PLEASE TAKE NOTICE, that the undersigned hereby appears as counsel for the

Appellees, as of the date hereof and requests service of all notices and documents herein upon:

WINDELSMARX LANE & MITTENDORF, LLP
156 West 56th Street
New York, NY 10019
Howard L. Simon
Regina Griffin

Email: (<u>hsimon@windelsmarx.com</u>) (rgriffin@windelsmarx.com)

Dated: New York, New York

August 19, 2008

Respectfully submitted,

WINDELS MARX LANE & MITTENDORF LLP

/s/ Howard L. Simon

Howard L. Simon (hsimon@kayescholer.com) Regina Griffin (rgriffin@kayescoler.com) 156 West 56th Street

New York, NY 10019

Telephone: (212) 237-1000 Facsimile: (212) 262-1215 Counsel for Alan Nisselson,

Distribution Agent and Responsible Officer,

Appellee

Certificate of Service

I, Tracy E. Heston, hereby certify that on this 19th day of August 2008, I caused a true copy of the foregoing Notice of Appearance, to be served electronically upon all parties listed in the ECF System for this matter.

<u>/s/ Tracy E. Heston</u> TRACY E. HESTON

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